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Real Life Financial Planning *for the* Medical Professional

Speaker:

Todd D. Bramson, CFP®, ChFC, CLU

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Please RSVP by calling Somer Mansur at
(888) 655-8092 ext. 224 or by emailing
somer.mansur@northstarfinancial.com.

To have your questions answered, go to
www.askToddBramson.com.



ABOUT THE SPEAKER:

Todd D. Bramson has a specialty financial planning practice devoting his time to speaking, writing, and educating medical professionals about sound financial decisions. He has been listed in "The Top 150 Financial Advisors for Physicians" by *Medical Economics* and is on the magazine's editorial board. He is the creator

of the *Real Life Financial Planning* book series and co-author of the books . . . "Real Life Financial Planning for the New Physician" and "Real Life Financial Planning for the High Income Specialist."

In your profession, your income, tax, financial and liability situation will set you apart from others. Your financial plan should reflect that.

Specific discussion points:

- **Prioritizing Multiple Financial Goals**
- **Tax Planning¹ & Minimizing Strategies**
- **Fundamentals of Risk Management and Asset Protection**
- **Retirement Planning² as a High Net Worth Individual**
- **Investment Principles² That You Need to Know**

Information Provided:

- "Financial Planning for the New Physician," co-authored by Todd
- Easy to Follow Income Tax Estimator

¹Specific tax advice and legal consequences should be obtained from your tax advisor and legal counsel.

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